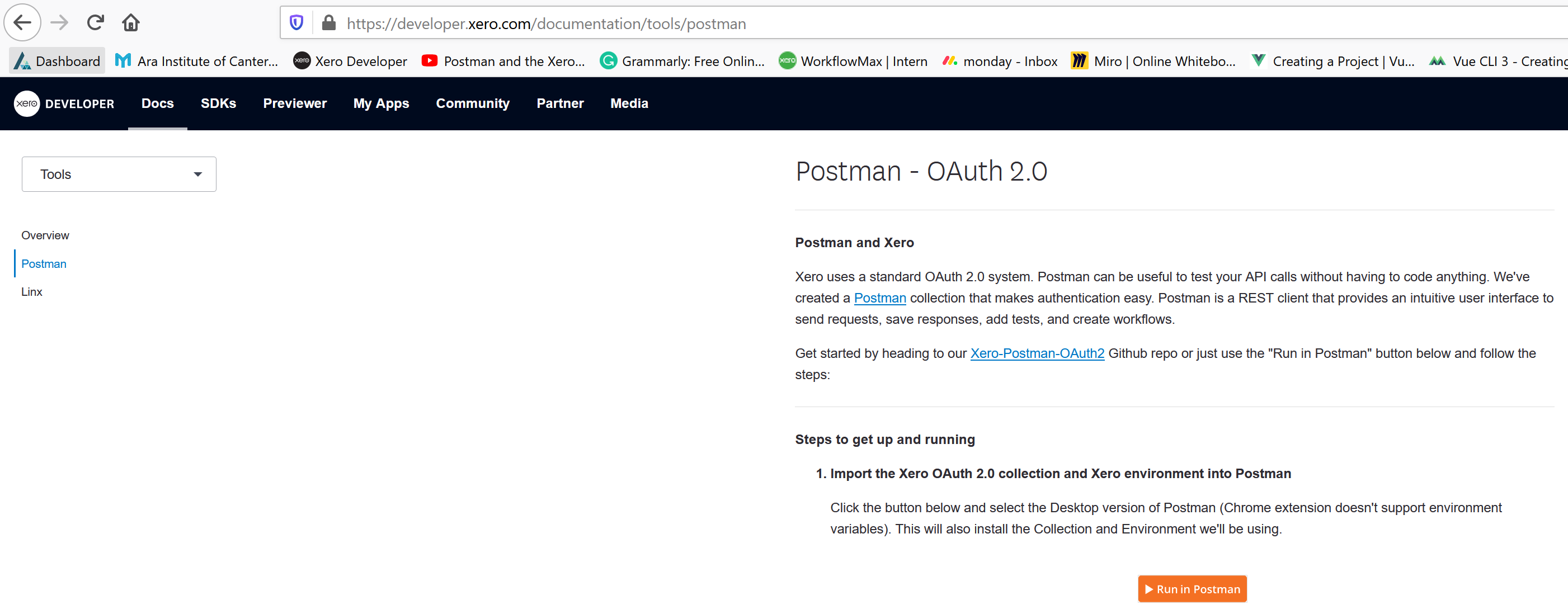
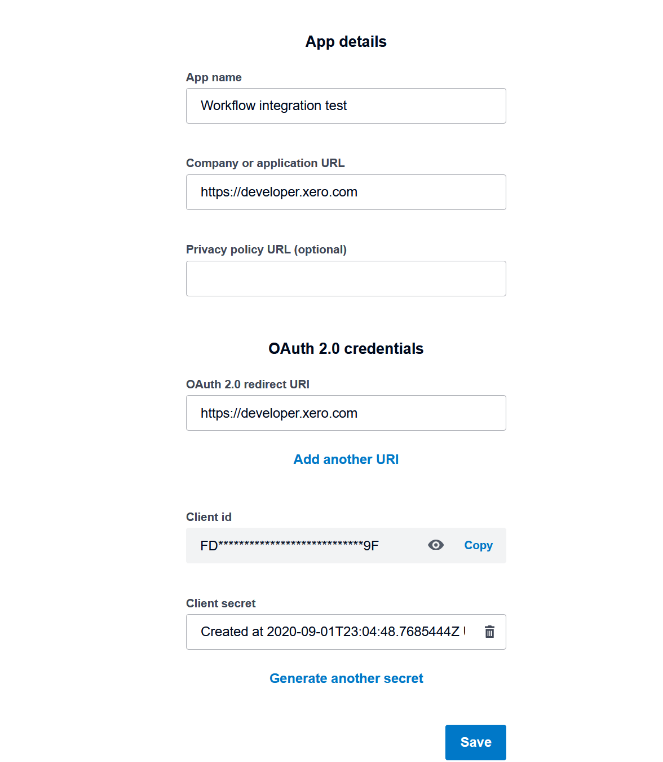
# Xero API (Postman)

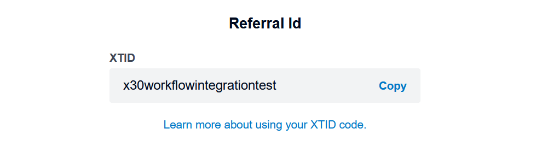
Step 1: Import the Xero OAuth2.0 collection and Xero environment into Postman.



Note: SDK-A software development kit (**SDK**) is a collection of software development tools in one installable package. They ease creation of applications by having compiler, debugger and perhaps a software framework.

Step 2: Create a new app

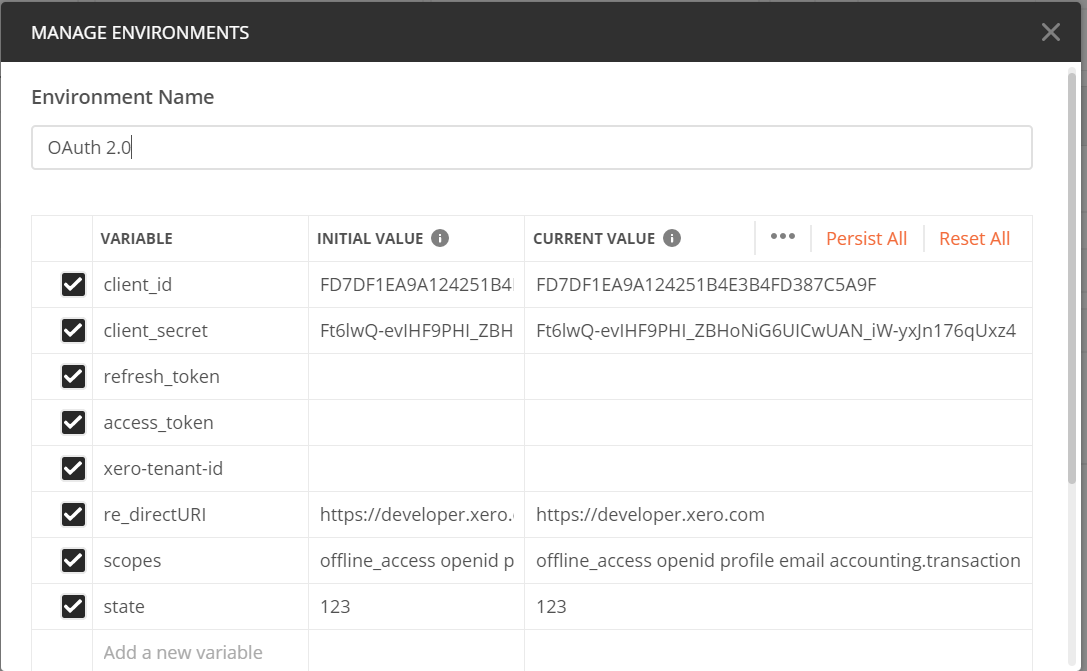
<https://developer.xero.com/myapps/>



Step 3: Manage Environments:

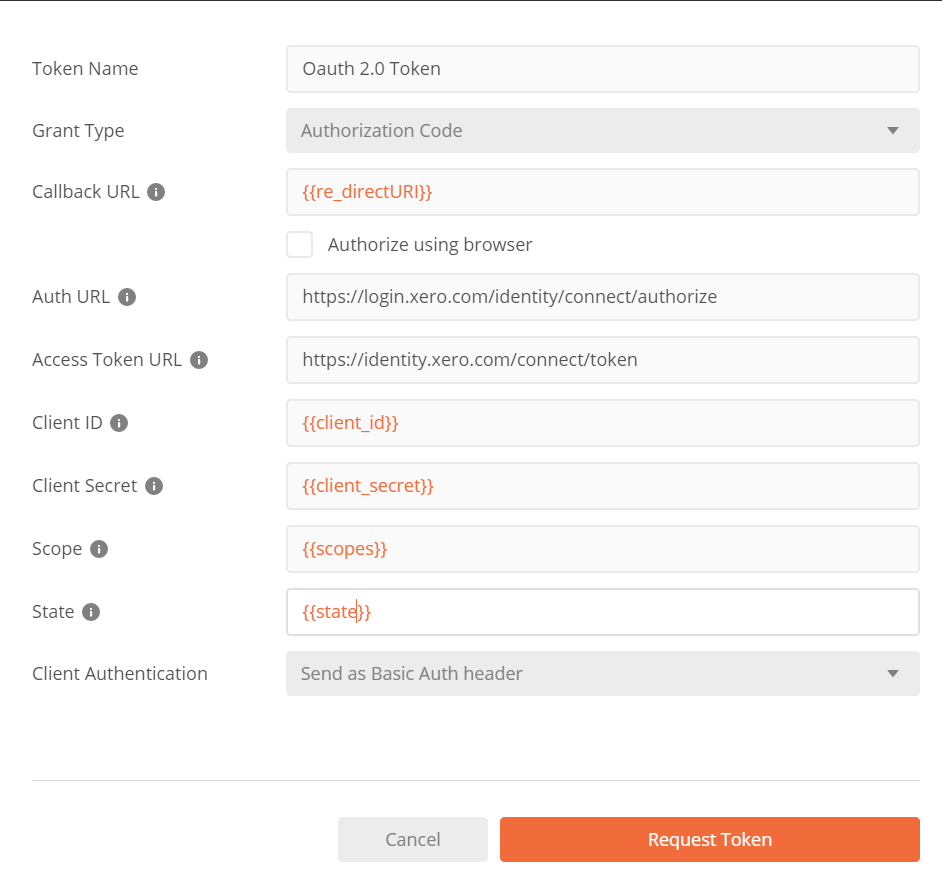
Scopes: <https://developer.xero.com/documentation/oauth2/scopes>

Xero: offline\_access openid profile email accounting.transactions

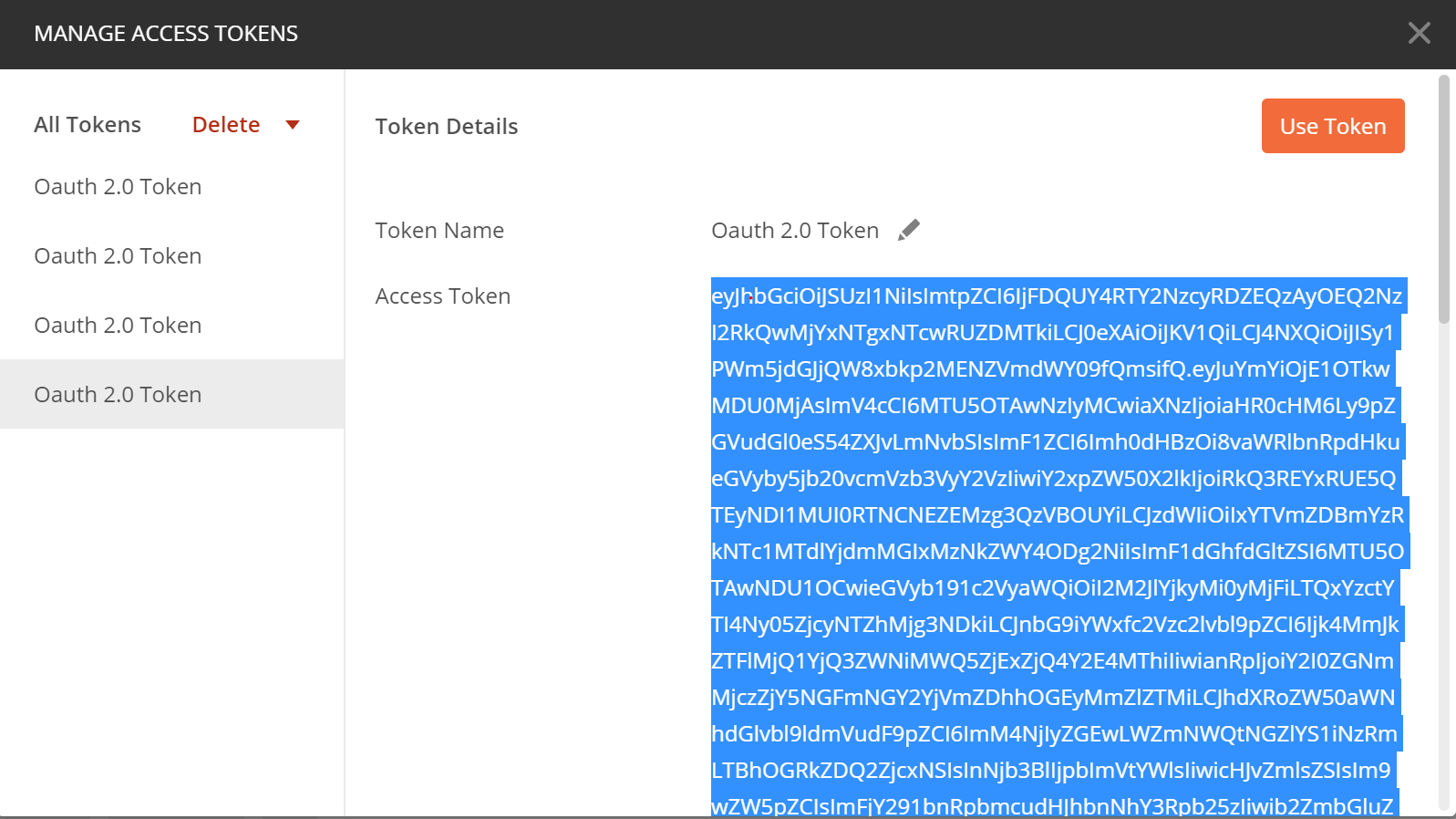


Step 4: Request token

Postman—Xero OAuth 2.0 – Get started – Authorization – Get New Access Token



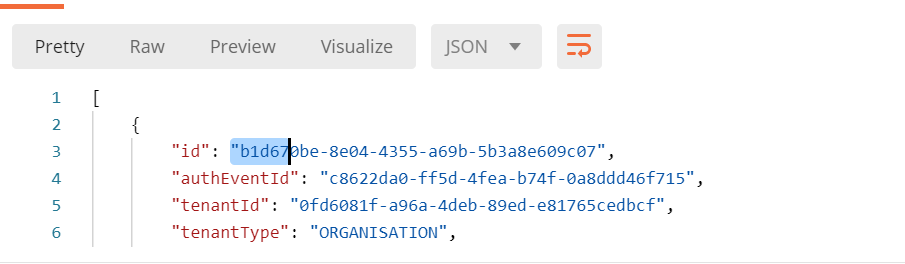
Access token – Highlight whole thing --Right click ‘Set OAuth 2.0’– Choose ‘access\_token’；



Refresh token – Highlight whole thing -- Right click ‘Set OAuth 2.0’ – Choose ‘refresh\_token’.

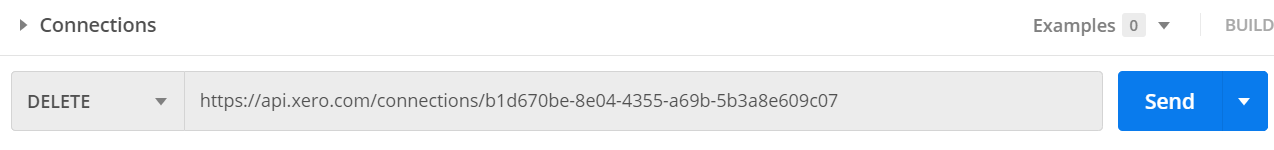
Step 5: Refresh token – Send: Refresh both access\_token &refresh\_token.

Step 6: Connections



Step 7: copy tenantID to environment.

**Note:** Id: Can be used to remove the connection from my end.



Delete the connection to the organization:

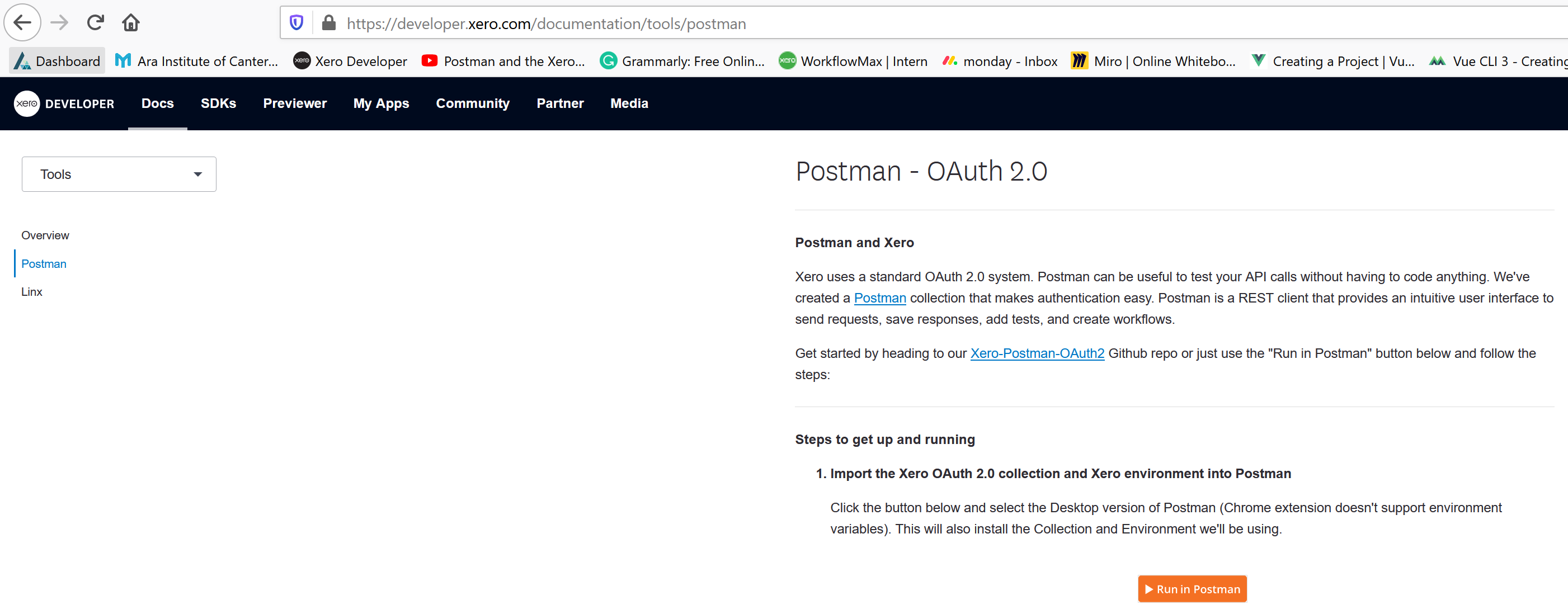
tenantID: the unique identifier for your organization in question. It can also sometimes be called organization ID. Copy ‘tenantID’ to Environment form.

Step 8: Get invoices

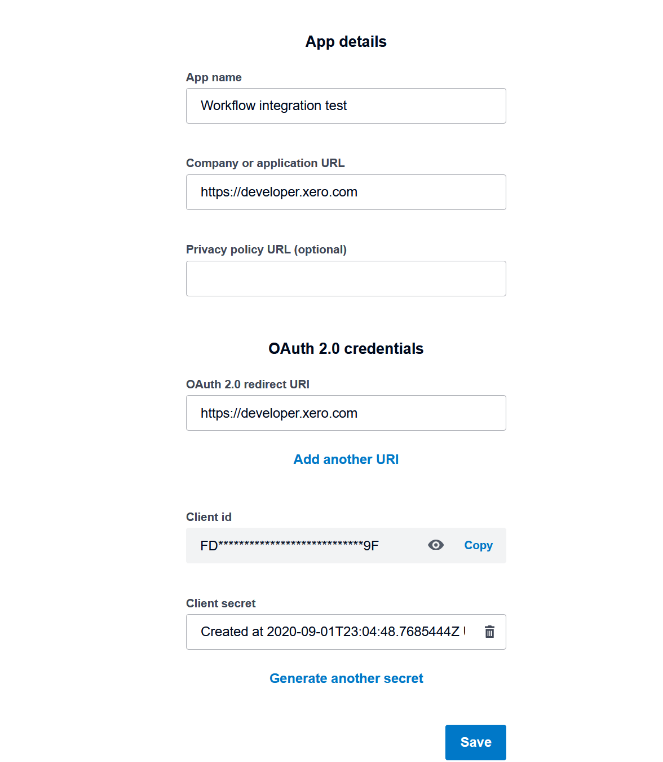
# Workflow Max AIP (Postman)

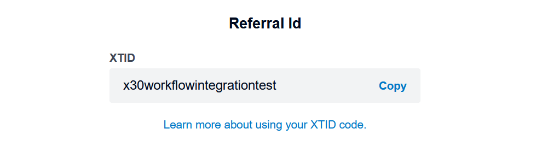
Step 1: Import the Xero OAuth2.0 collection and Xero environment into Postman.

<https://developer.xero.com/documentation/tools/postman>



Step 2: Create a new app

<https://developer.xero.com/myapps/>

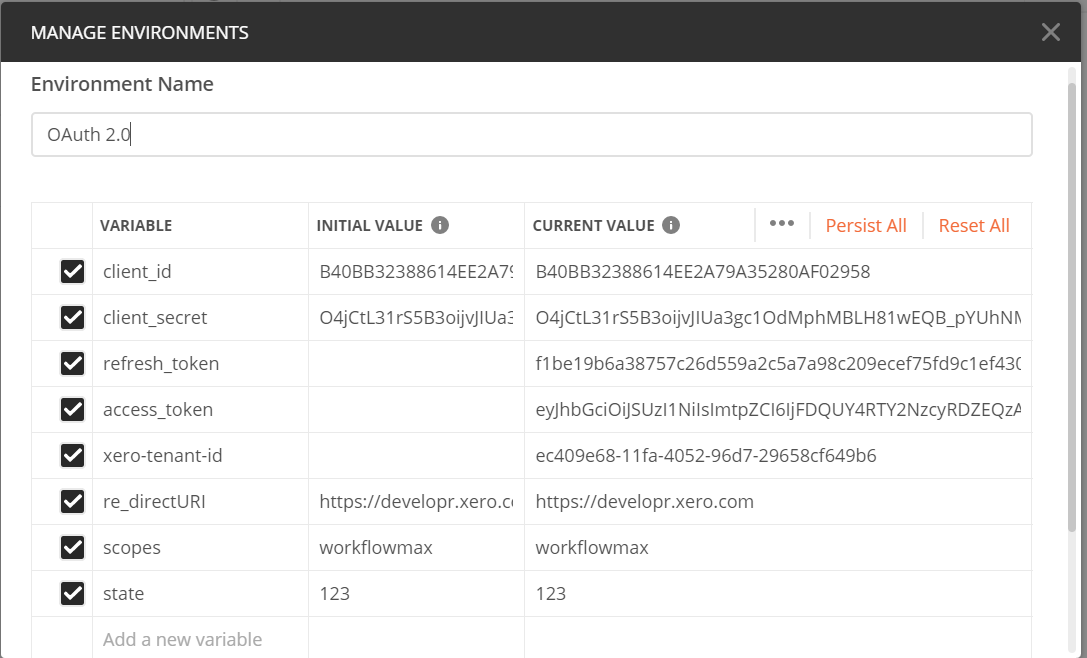


Step 3: Postman - Manage Environments:

**Scopes: https://developer.xero.com/documentation/oauth2/scopes**

Xero scopes: offline\_access openid profile email accounting.transactions

Workflow Max scopes: workflowman

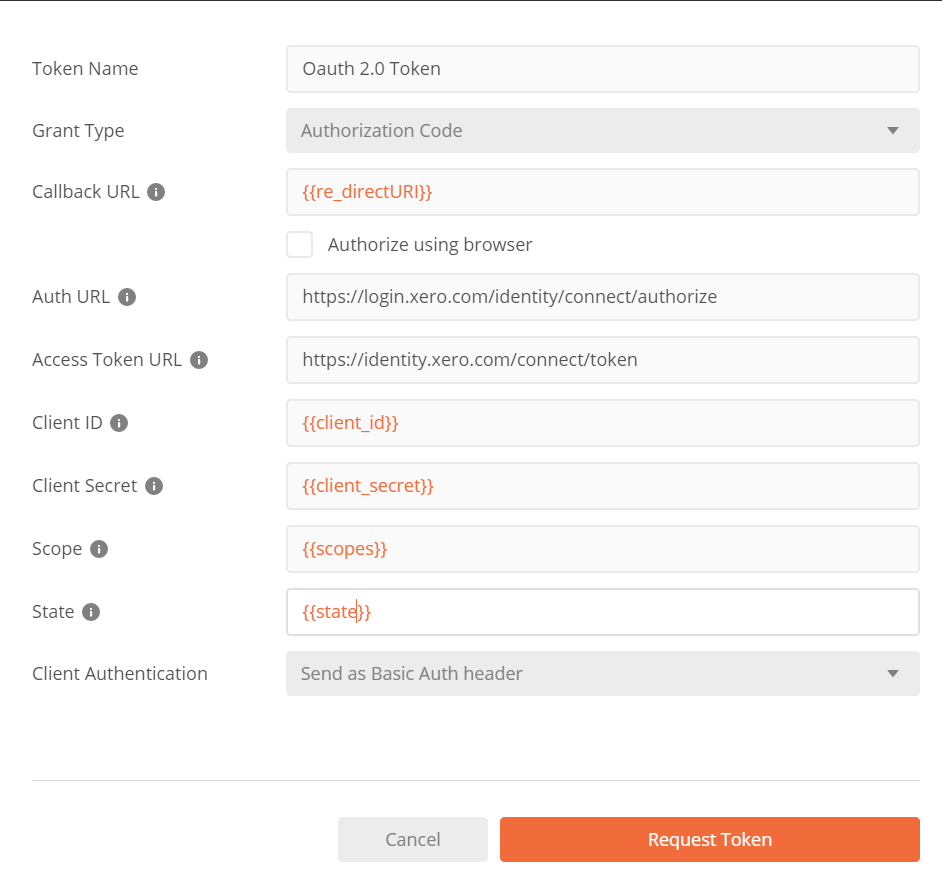


Workflow Max’s Scopes is different from Xero’s Scopes.

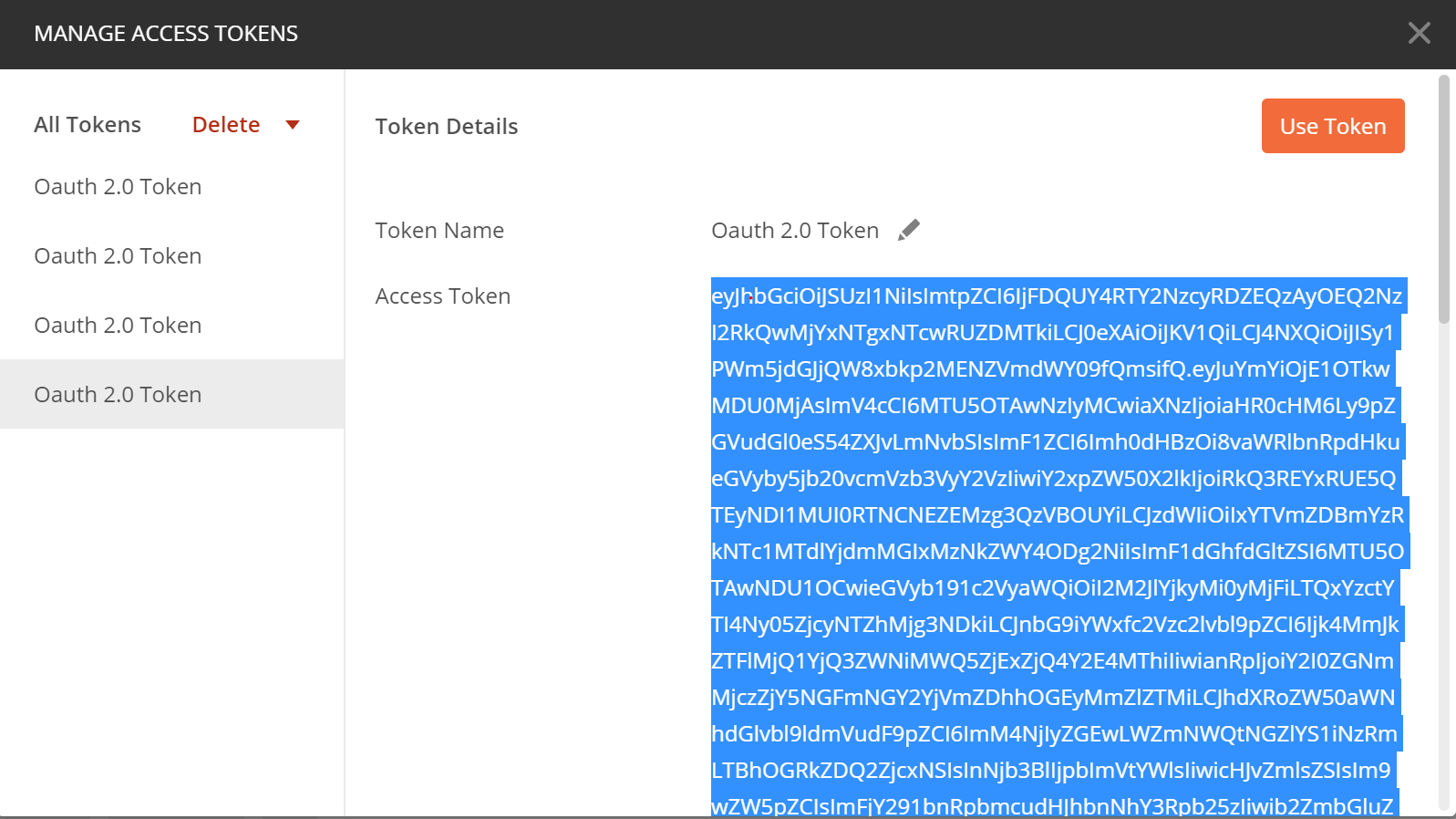
This step is lack of guideless.

Step 4: Postman - Request token:

**Postman—Xero OAuth 2.0 – Get started – Authorization – Get New Access Token**

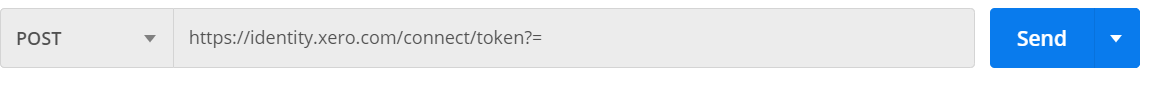


Access token – Highlight whole thing --Right click ‘Set OAuth 2.0’– Choose ‘access\_token’.

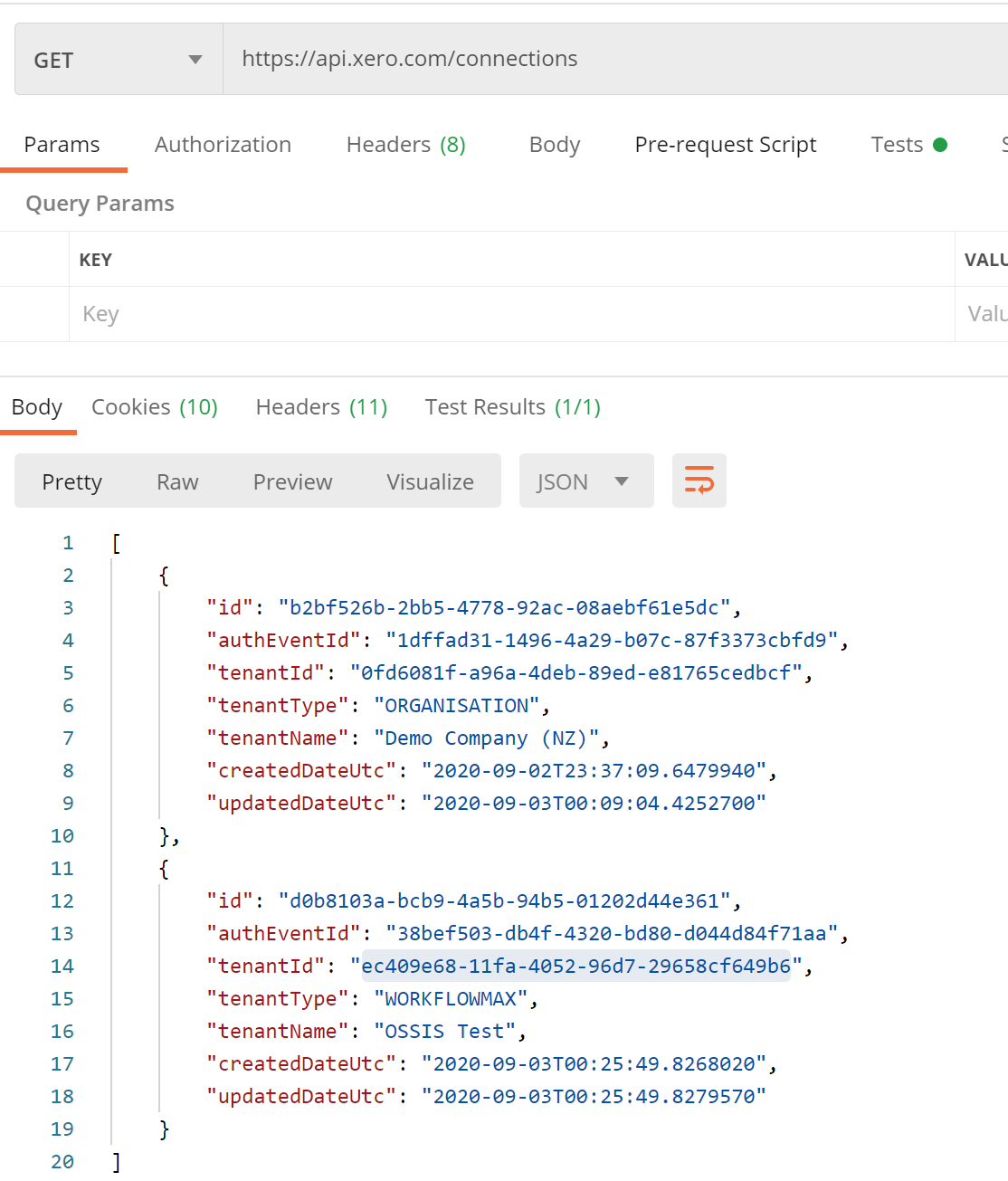
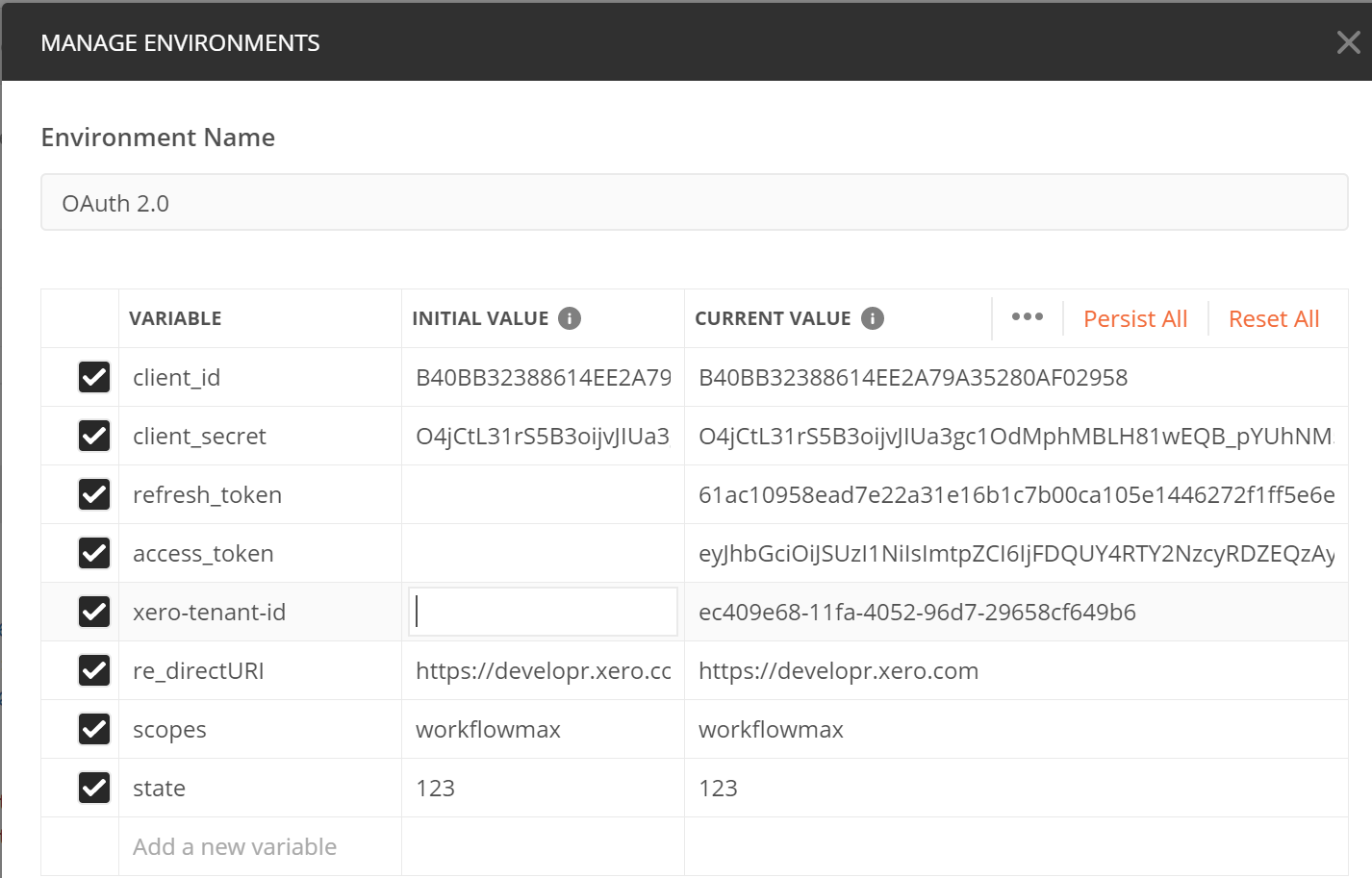


Refresh token – Highlight whole thing -- Right click ‘Set OAuth 2.0’ – Choose ‘refresh\_token’.

Step 5: Postman - Refresh token



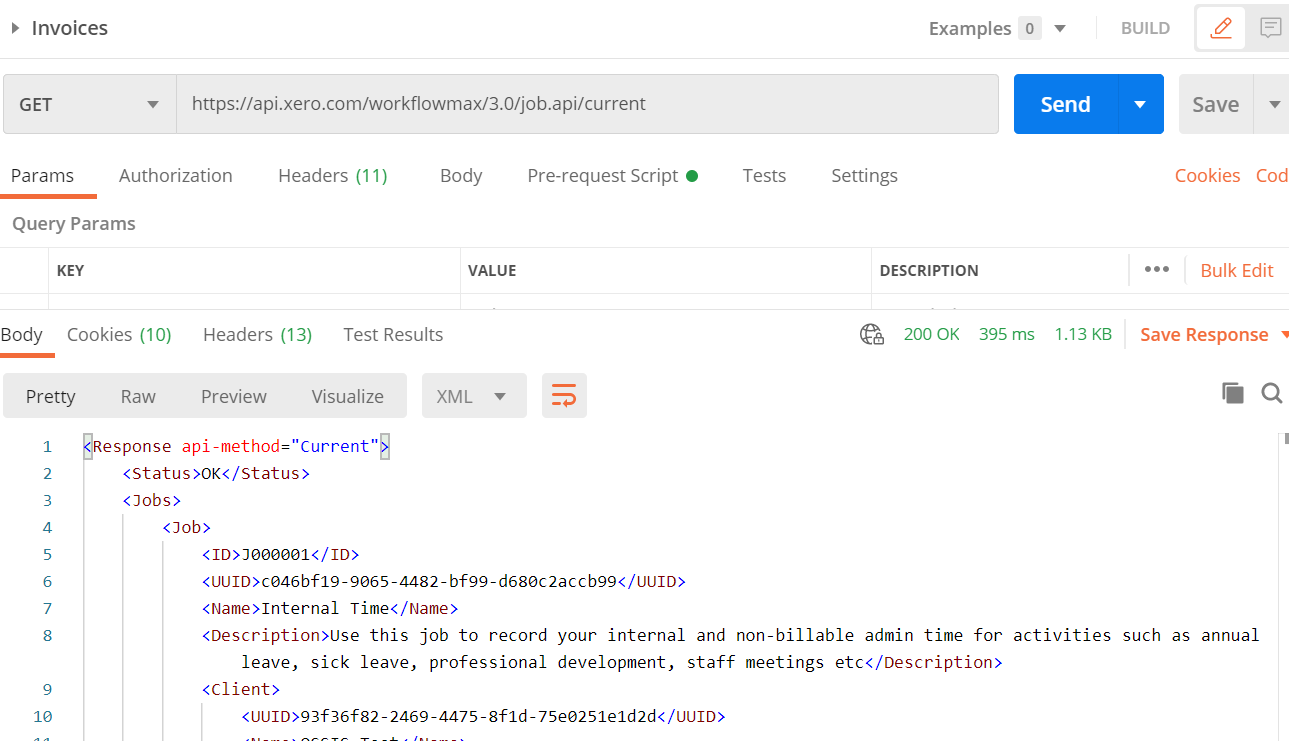
Step 6:Postman – Connections – Get & Set Workflow Max tenanted ID

**tenantID:** the unique identifier for your organization in question. It can also sometimes be called organization ID. Copy ‘tenantID’ to Environment form.

**Step 7: Postman – Get Job details**

<https://www.workflowmax.com/api/v3/>



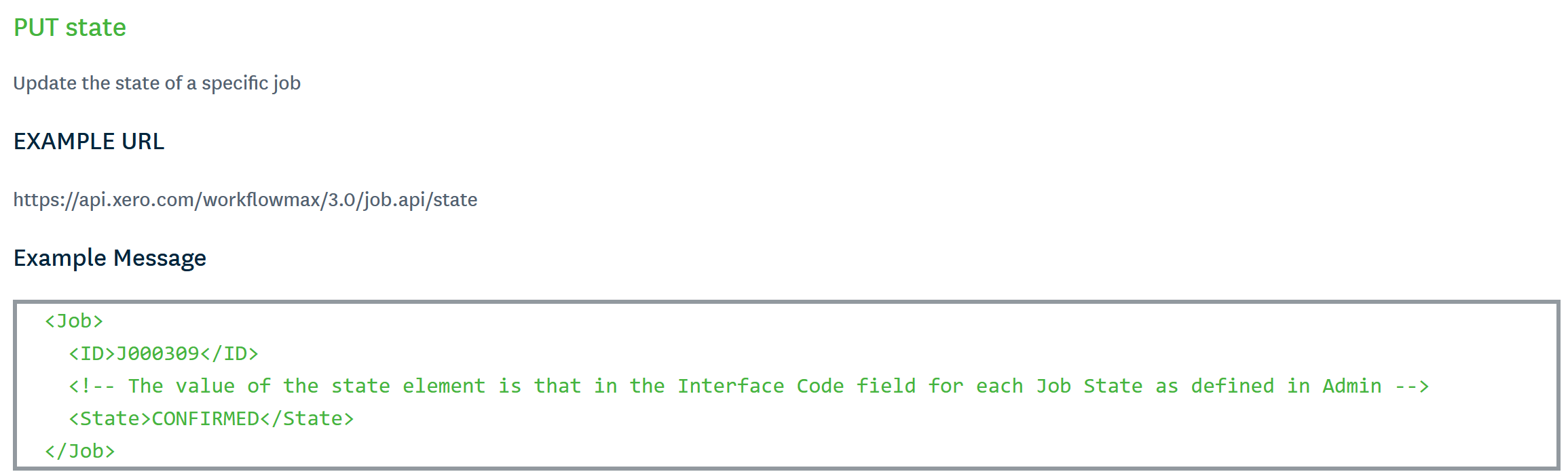
Workflow Max use some API with Xero, but the API document are separate.

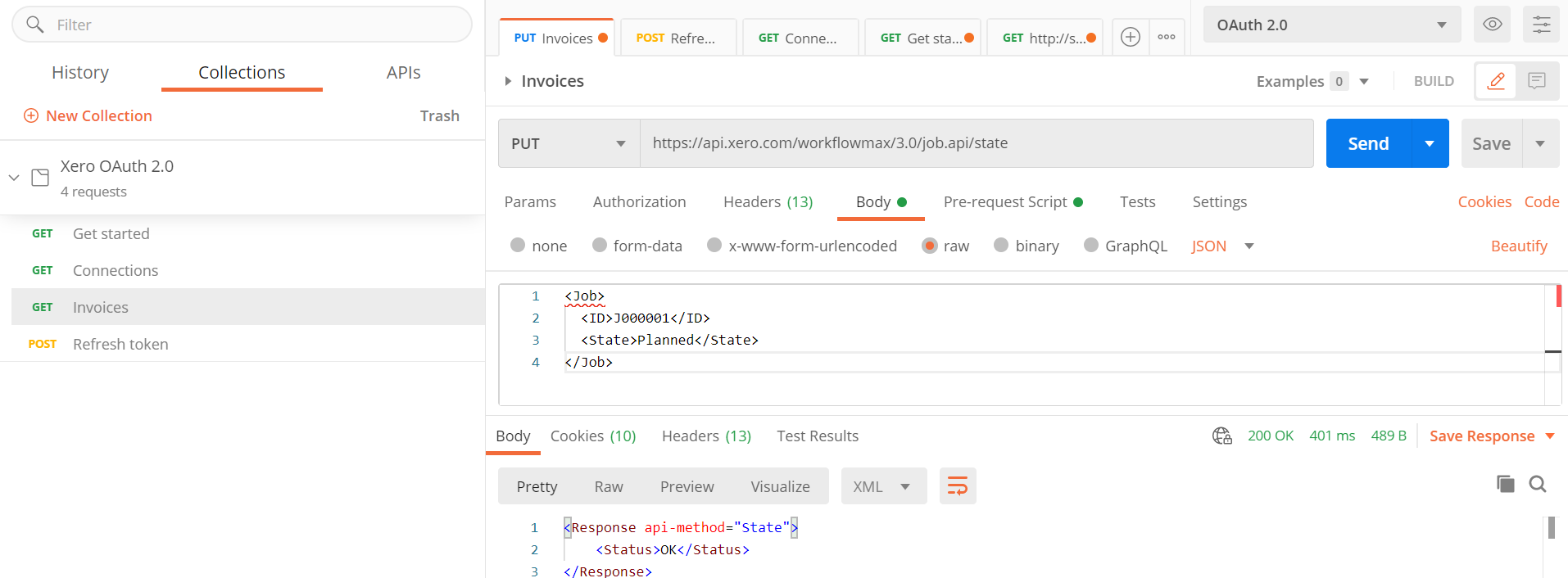
There is no detail to use workflow max API.

Tip: Remember to change the pass way of Get method

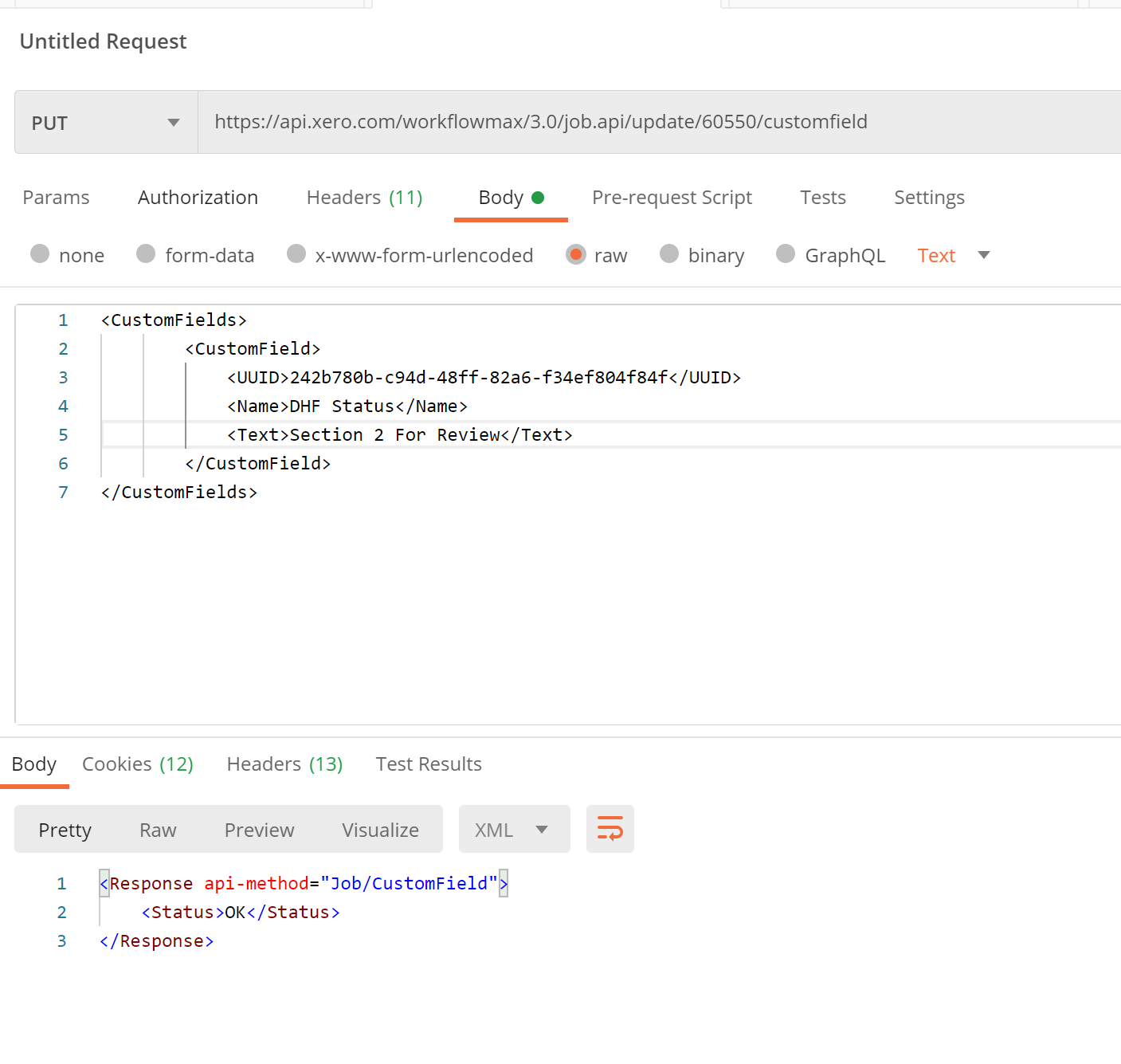
# Workflow Max API Methods test

**Put state test:**



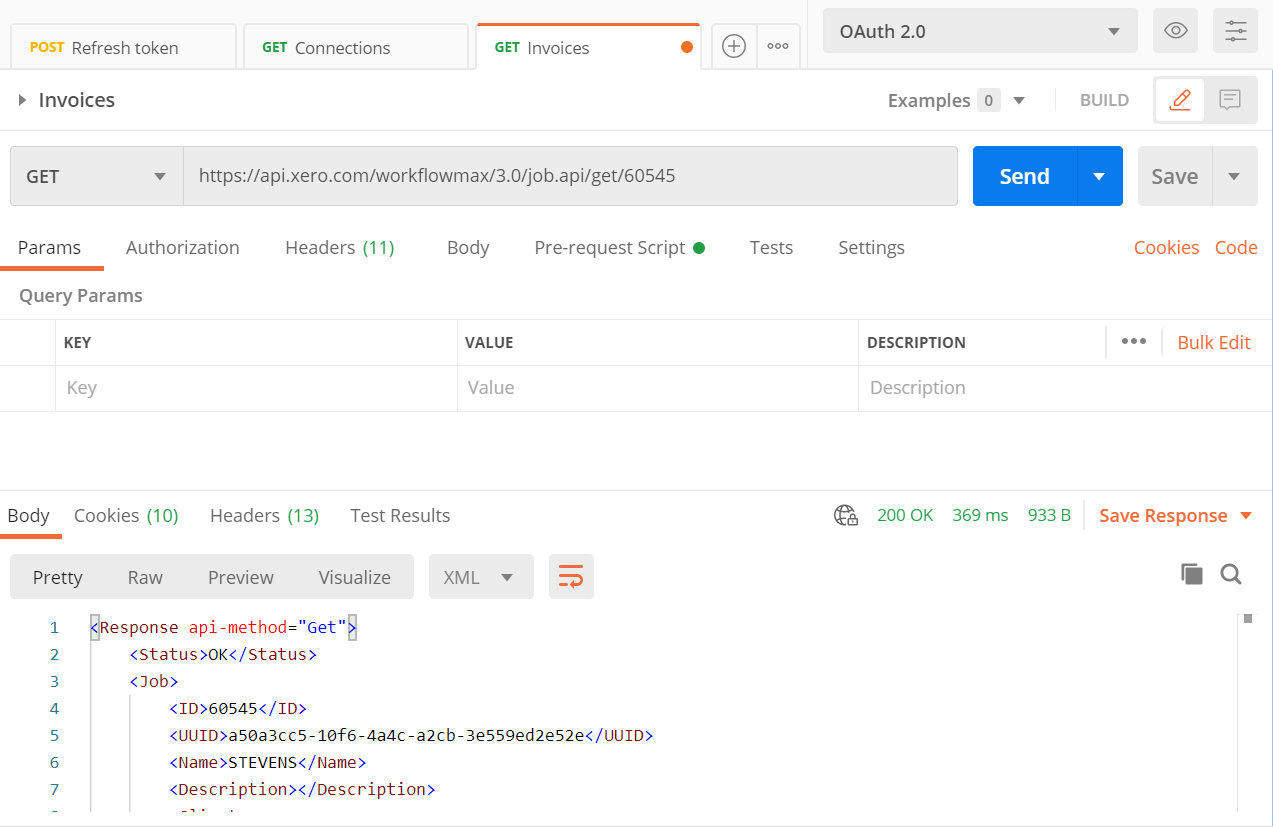


**Put DHF state test:**

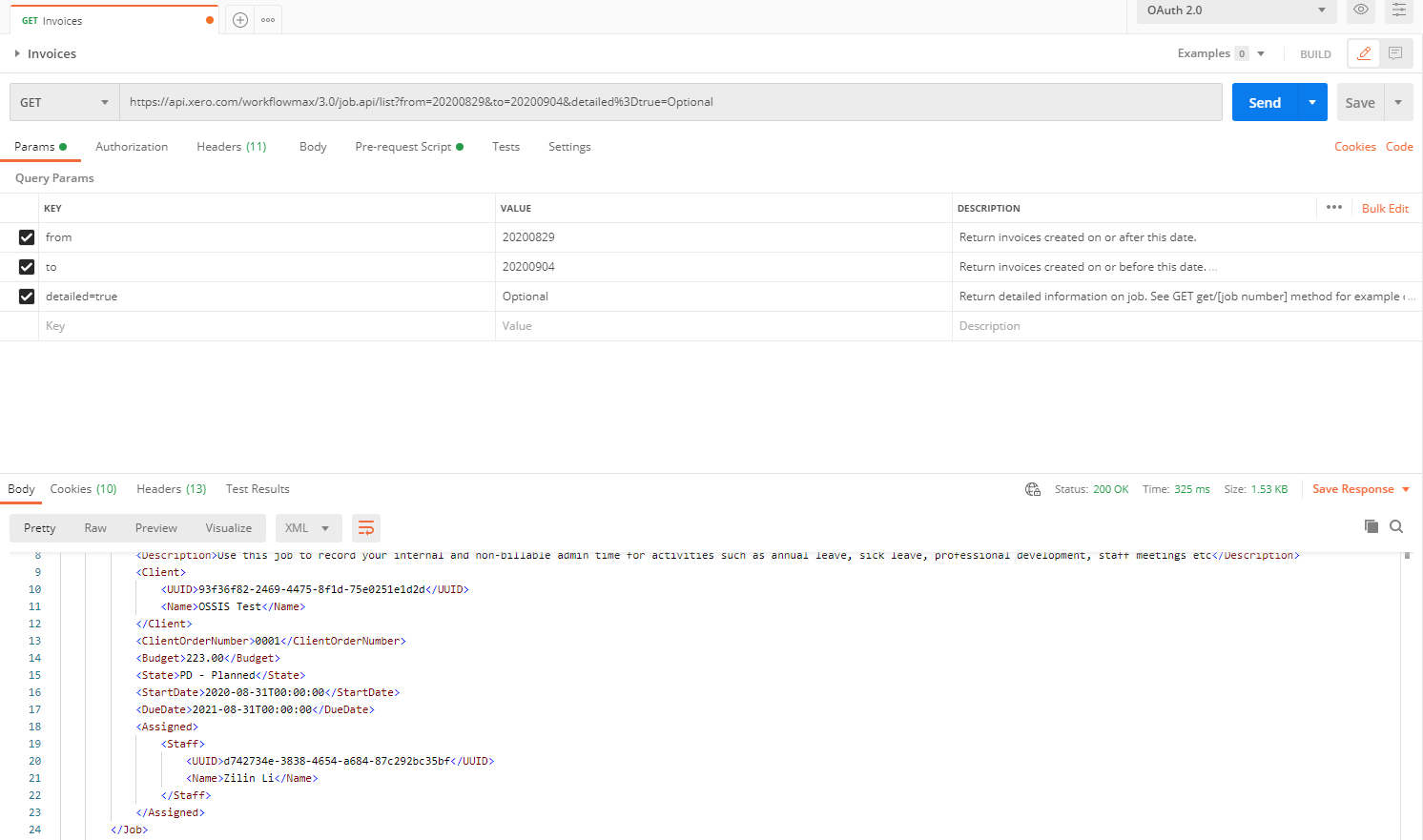


**Get Job Details by job No.**

Get: https://api.xero.com/workflowmax/3.0/job.api/get/60545

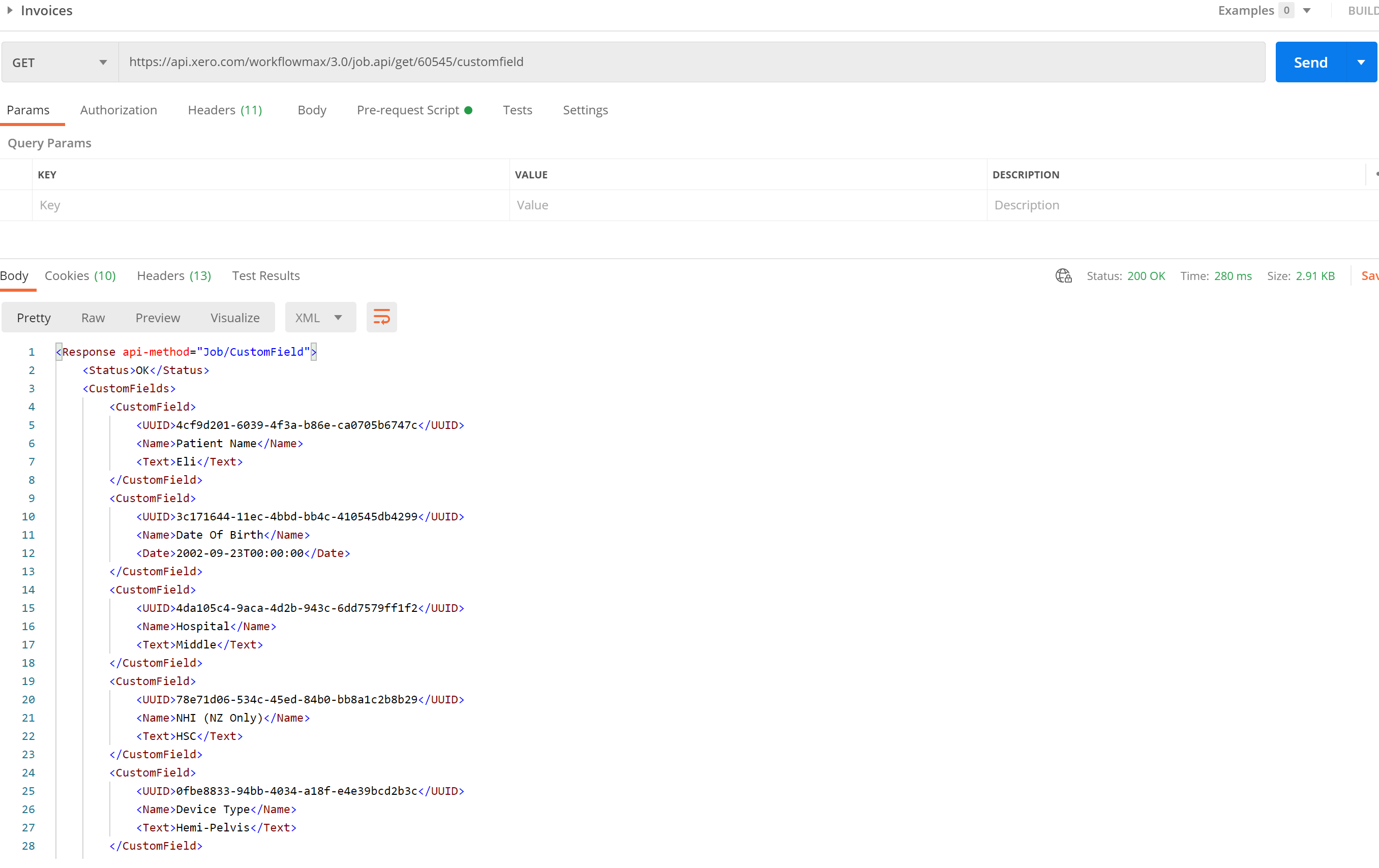


**Get list of jobs (return list of jobs)**

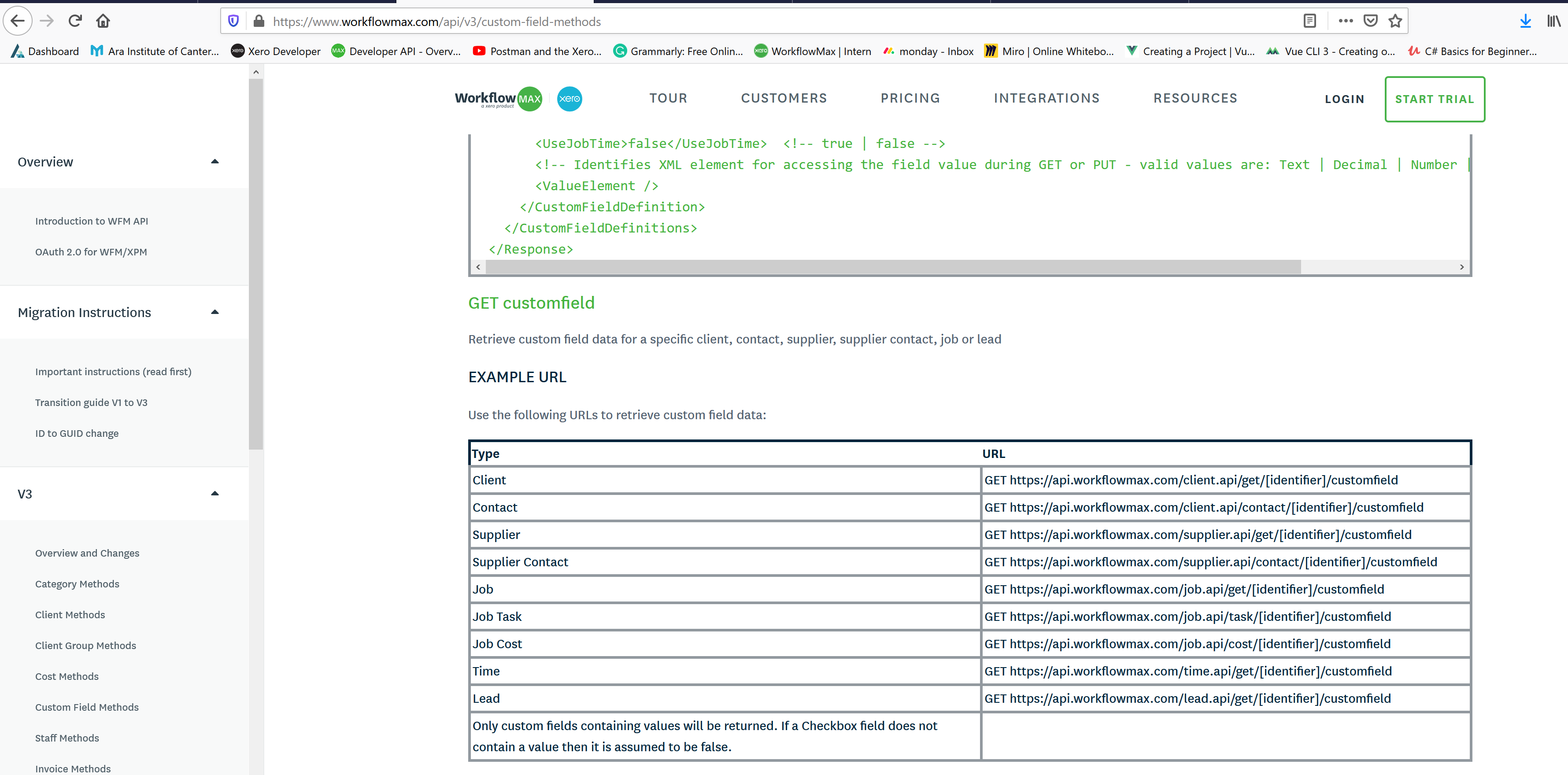


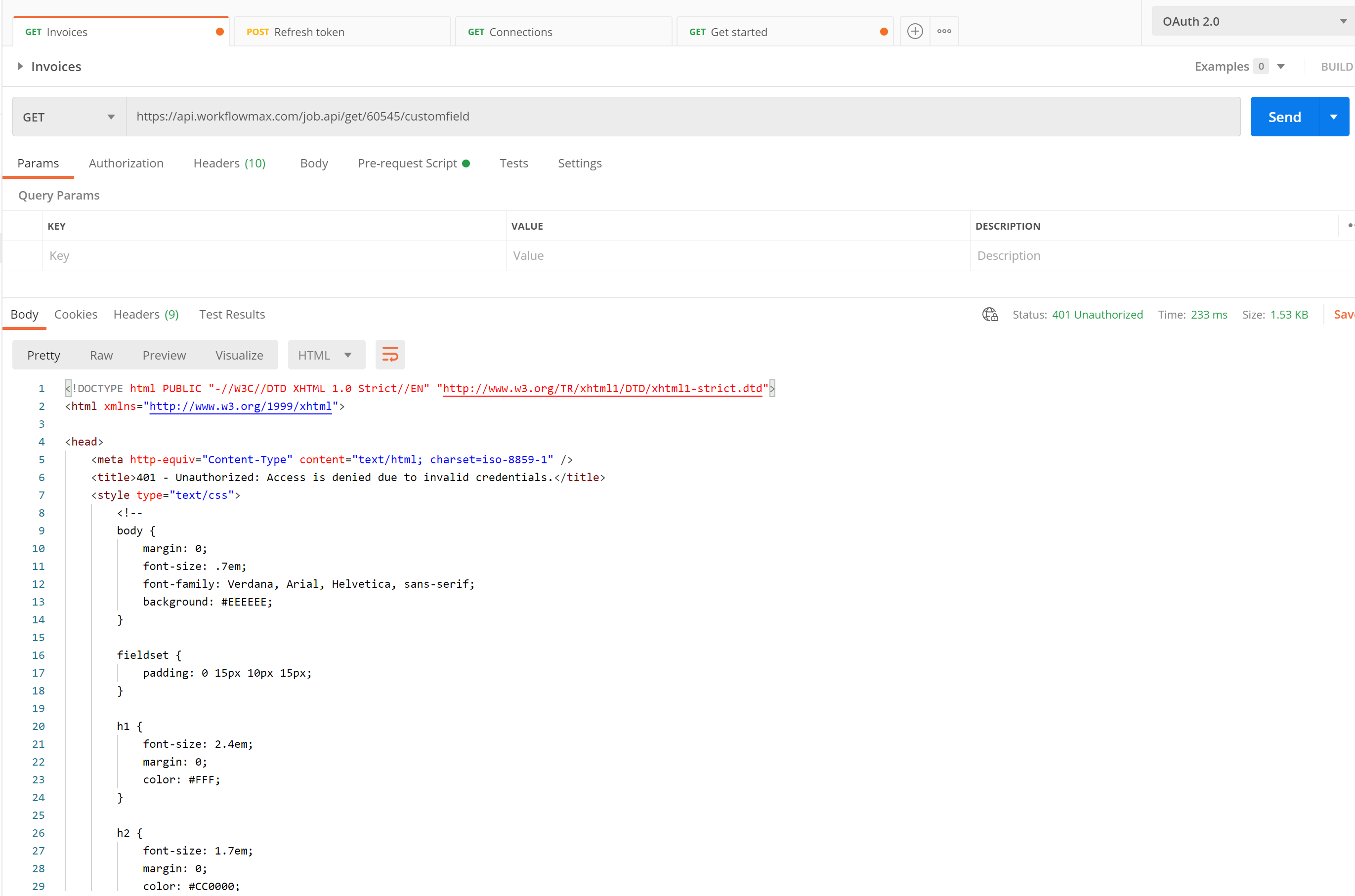
**Get Job Details with custom fields by job No – Workflow max AIP doc is not available**

<https://api.xero.com/workflowmax/3.0/job.api/get/60545/customfield>

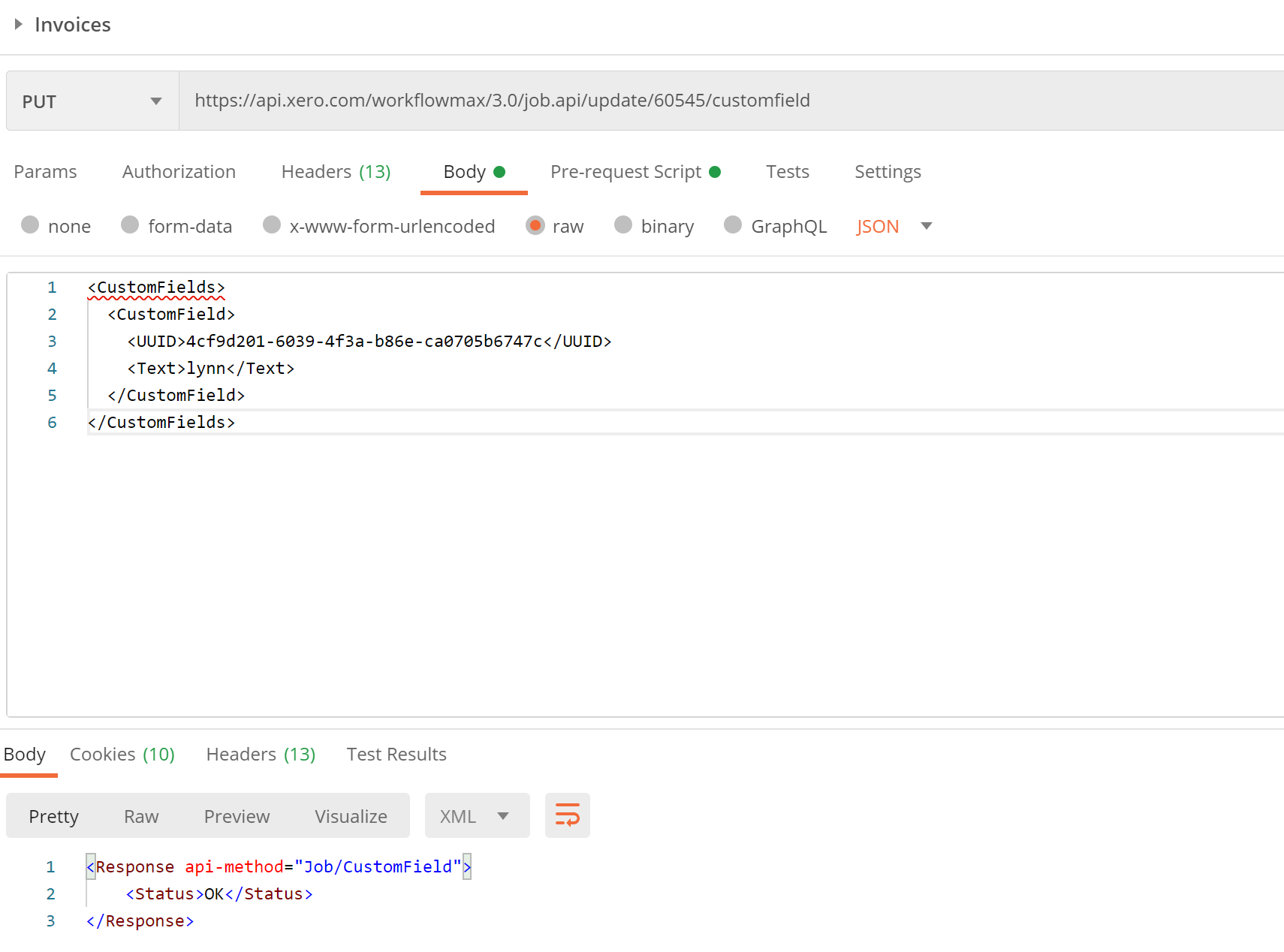


**Doc Error:**





**Update Custom Field data: -- Workflow max AIP doc is not available**



**Doc Error:**

